

Diploma in Financial Services (DiFS)

Date	Exams/ Assess	Unit(s)
4/9/23		Course introduction, method of assessment, expectations, set up folders etc.
11/9/23		Unit3 (Sustainability of an Individual's Finances (SIF): 3.1 The importance of financial sustainability for individuals 3.2 Key external factors influencing financial performance and the effect on the consumer 3.3 Personal budgets and adapting to changes in circumstances 3.4 Personal implications of debt and borrowing solutions for individuals in different circumstances and different cultures
18/9/23		
25/9/23		
2/10/23		
9/10/23		
16/10/23		
30/10/23		
6/11/23		
13/11/23		Unit 3 Pre – issued case study preparation Revision focus on case study and non-case study longer questions
20/11/23		
27/11/23		Etest Unit 3 PPE
4/12/23		
11/12/23		Unit 3 pre-issued case study preparation External exams unit 1 part A and Part B Unit 4 (Sustainability of the Financial Services System) 4.1 How financial services providers work and the competitive environment in which they operate 4.2 The importance of sustainability for financial services providers and their systems 4.3 The influences of the external environment upon financial services providers and the products and services that they provide
1/1/24		
8/1/24		
15/1/24		
22/1/24		
29/1/24		4.4 The effectiveness of marketing materials produced by financial service providers 4.5 The approaches used by financial services providers to attract, retain and satisfy consumers 4.6 The use of market segmentation and product development to meet the needs, wants and aspirations of financial consumers.
5/2/24		
12/2/24		Unit 3 resit opportunity mid March Etest Unit 4 PPE Pre-issued case study preparation Revision focus on case study and non-case study longer questions
26/2/24		
4/3/24		
11/3/24		
18/3/24		Unit 4 external exams Part A etest
25/3/24		
15/4/24		Unit 4 external exam Part B
22/4/24		
29/4/24		Preparation for unit 4 resits (available June)
6/5/24		
13/5/24		Unit 4 resit opportunity
20/5/24		
3/6/24		
10/6/24		
17/6/24		
24/6/24		
1/7/24		
8/7/24		
15/7/24		